

Rashonner K. Lillie

Why is it important to help your clients plan their financial goals for a lifetime?



I realized in college that I had an opportunity to help those in my community improve their financial literacy and feel more financially confident. Therefore, I decided to make it my purpose over 14 years ago to help educate and guide individuals to financial independence through financial advice.

It is imperative to set specific financial goals, determine a detailed action plan, track progress and adjust the plan as life unfolds. It is extremely rewarding to help clients attain goals such as retirement, wealth accumulation and college funding to name a few. My hope is that the knowledge I share with each client can have a multiplying effect on future generations.



RASHONNER K. LILLIE ACHIEVES MEMBERSHIP IN MILLION DOLLAR ROUND TABLE

Houston, TX – Rashonner Lillie, Vice President/Financial Advisor with Ameriprise Financial has achieved membership in the Million Dollar Round Table (MDRT) – The Premier Association of Financial Professionals®. Rashonner has achieved Million Dollar Round Table status for the first time.

Lillie attained MDRT membership based, in part, on professional success, client service, adherence to a code of ethics, professionalism and involvement in at least one other industry association. Attaining membership in MDRT is achieved by less than 1 percent of the world's life insurance and financial services professionals.

As a Vice President/Financial Advisor with McGill, DeGrange, Lillie, Chu & Associates a Private Wealth advisory practice of Ameriprise Financial Services, Inc., Rashonner focuses on helping her clients plan their financial goals for a lifetime – through a personal long-term financial planning relationship. For more information, please contact Rashonner Lillie at 5151 San Felipe St. Suite 2100 Houston, TX 77056 or by phone at 713.260.1371.

About Ameriprise Financial

At Ameriprise Financial, we have been helping people feel confident about their financial future for more than 120 years. With a network of 10,000 financial advisors and extensive asset management, advisory and insurance capabilities, we have the strength and expertise to serve the full range of consumer financial needs. For more information visit www.ameripriseadvisors.com/rashonner.lillie/ Million Dollar Round Table (MDRT) is an independent association of the world's leading life insurance and financial services professionals. Membership in MDRT is based on minimum commission and gross business generated within a year. MDRT status designations are granted for one year, and members must apply annually to continue their affiliation with MDRT. Working with this advisor is not a guarantee of future financial results. Investors should conduct their own evaluation of a financial advisor.

<https://www.mdrt.org/about-mdrt/>

Investment advisory products are made available through Ameriprise Financial Services, Inc., a registered investment adviser.

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